

The image features a technical drawing of a rectangular plate centered on a light blue grid background. The plate is outlined in blue and has four circular registration marks at its corners. Surrounding the plate are various precision markings: a horizontal scale at the top left with a '0.00' label, vertical scales on the left and right sides with '0.08' labels, and a horizontal scale at the bottom right with a '0.08' label. The text 'Shri Kanha Stainless Limited' is prominently displayed in the center of the plate, with the tagline 'Redefining Precision in Stainless Steel' below it.

Shri Kanha Stainless Limited

Redefining Precision in Stainless Steel

Executive Dashboard and Investment Highlights



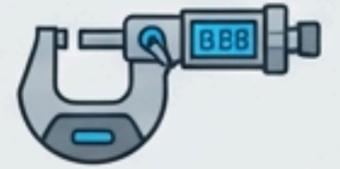
35+ Years

On-ground manufacturing experience in precision stainless steel cold-rolled strips.



14,000 MTPA

Installed production capacity at a single, integrated Reengus facility.



0.08 mm

Rare ultra-thin strip capability, targeting niche, high-margin applications.



100% In-House

End-to-end value chain from slitting to bright annealing and finishing.



₹1,273 Lakh

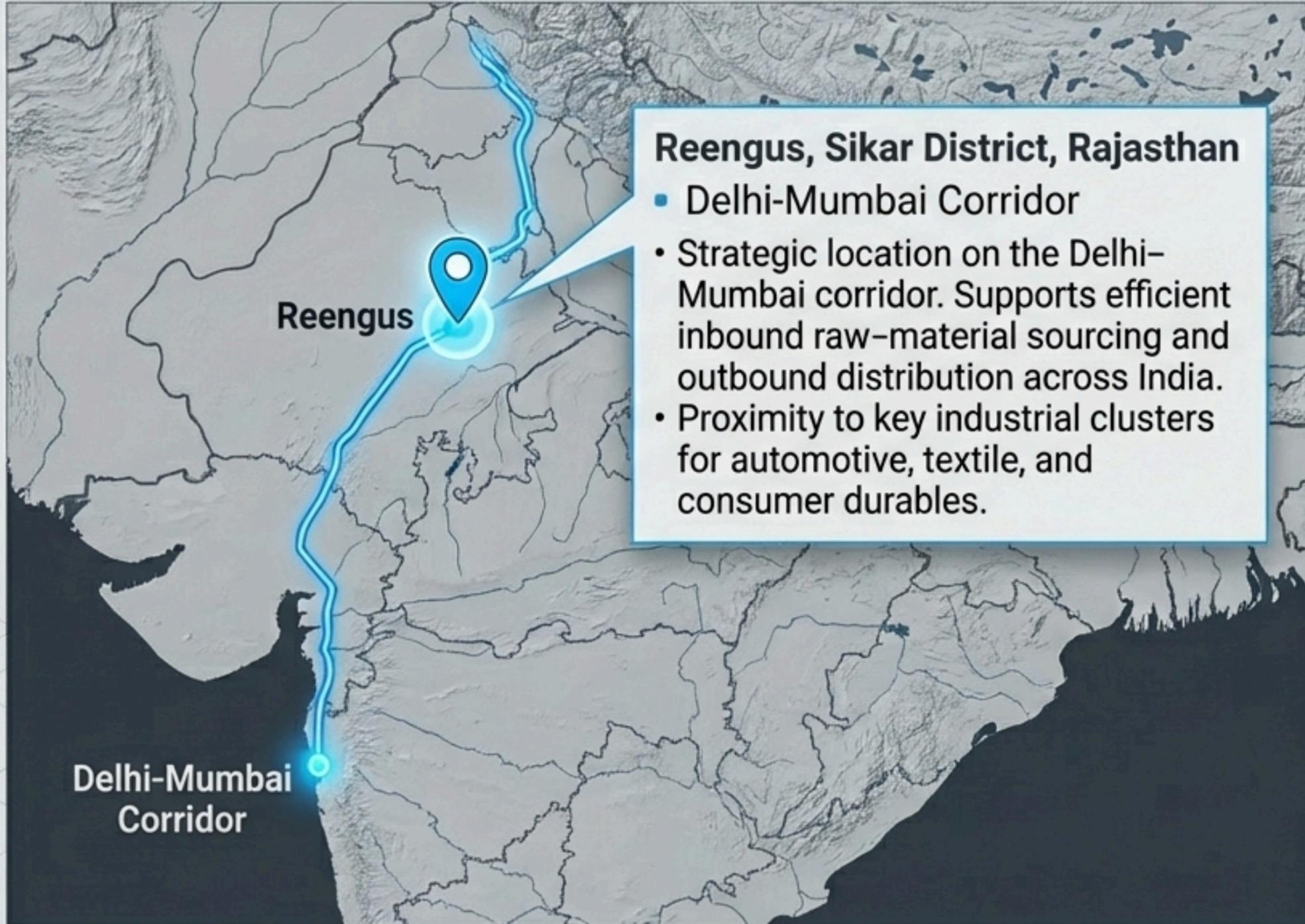
Current order book driven by recurring dealer-cum-customer relationships.



2.5x Growth

Incoming capacity expansion via new rolling mill to unlock high-value segments.

Operational Footprint and Corporate Infrastructure



Reengus, Sikar District, Rajasthan

- Delhi-Mumbai Corridor
- Strategic location on the Delhi-Mumbai corridor. Supports efficient inbound raw-material sourcing and outbound distribution across India.
- Proximity to key industrial clusters for automotive, textile, and consumer durables.

Scale

6,076 sq. m manufacturing facility.

Workforce

~80 total employees (42 dedicated to production, supported by rigorous Quality & Compliance teams).

Governance

Transitioned to a Public Limited Company in August 2024, elevating transparency and stakeholder governance.

Core Expertise and Comprehensive Product Portfolio

Universal Material Base: Precision stainless steel spanning 200, 300, and 400 series grades.



Precision Coils & Strips

- Thickness: **0.08 mm** to 2.00 mm.
- Width: 3.5 mm to **750 mm**.
- Custom edges (mill, slit, deburred).
- Finishes: Hard, soft, semi-hard, 2D, 2B, BA (mirror).

- High-speed processing lines, heat exchangers, surgical instruments.



Stainless Steel Circles

- Outer diameter range from **5 mm** to **27 mm**.
- Tight tolerances.



- Allows utensil and component manufacturers to bypass intermediate steps, directly entering forming processes to save time and cost.



Stainless Steel Sheets

- Widths from 30 mm up to **1,250 mm**.
- Highly consistent flatness and finish.



- Critical input for elevators, kitchenware, sinks, and fabricated stainless products.



The Engineering Moat of 0.08 mm Ultra-Thin Precision



The Machinery



Achieved via a specialized **20-Hi rolling mill** equipped with **real-time Automatic Gauge Control (AGC)** across the strip width.

The Barrier



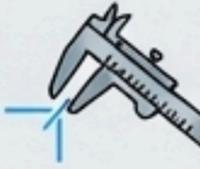
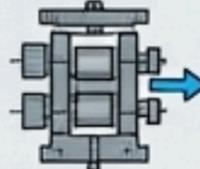
Standard rolling units physically struggle to drop below **0.15 mm** due to machinery constraints and process instability.

The Result

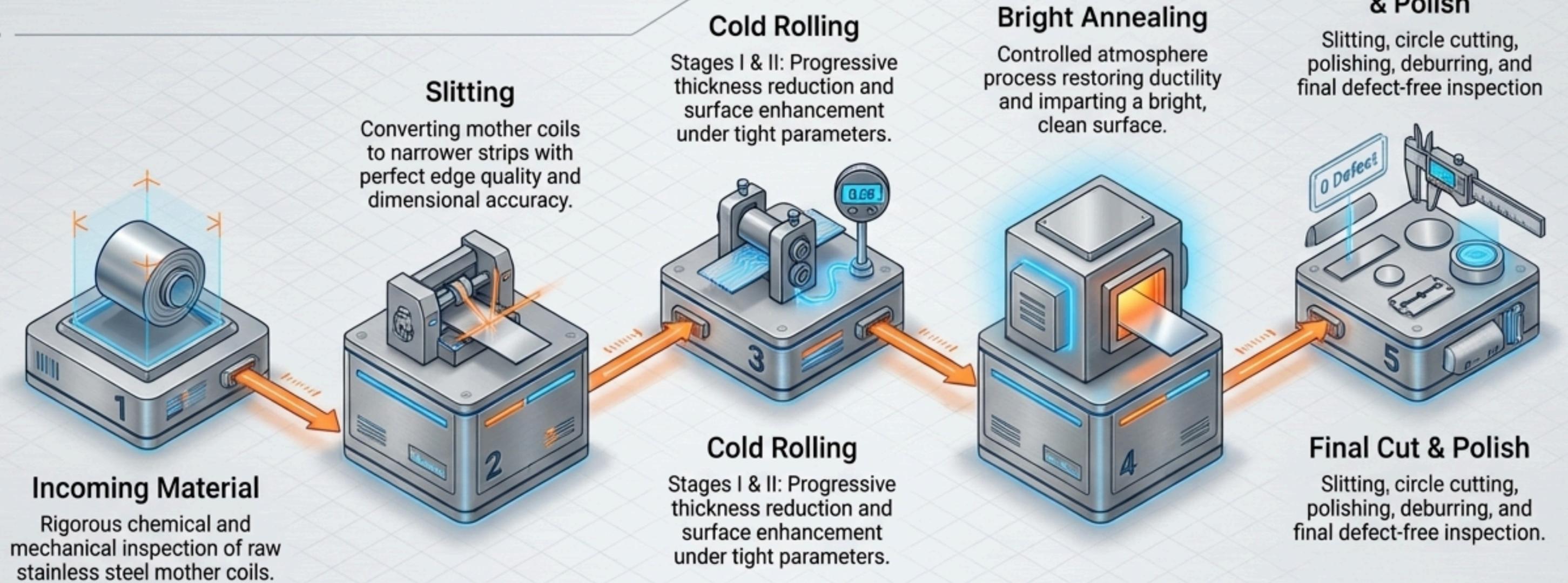


Access to highly lucrative, niche applications where **tight tolerances** are mandatory and competition is critically scarce.

Competitive Positioning and Market Barriers

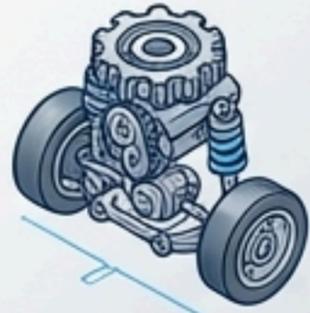
	Standard Domestic Manufacturers	Shri Kanha Stainless Limited
Thickness Capability	0.15 mm – 0.20 mm threshold 	0.08 mm ultra-thin precision 
Core Machinery	Conventional rolling units 	Advanced 20-Hi mill with Automatic Gauge Control 
Margin Profile	Commodity pricing, high volume dependency 	Premium pricing for high-value niche segments 
Entry Barriers	Low-to-moderate capital expenditure 	High technical expertise required, severe machinery constraints 
Target Applications	General fabrication, basic utensils 	Precision electronics, razor blades, surgical instruments 

End-to-End Single-Roof Manufacturing Ecosystem



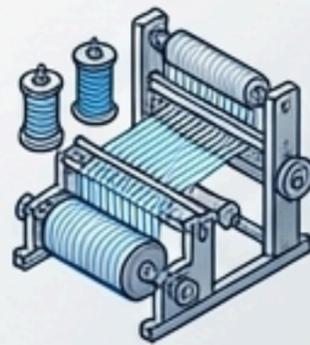
Rigorous Quality Assurance & BIS Compliance | In-house lab with Universal Tensile machines | ISO 9001:2015 accredited | Eliminates third-party dependency

Strategic Penetration Across High-Value End-Use Sectors



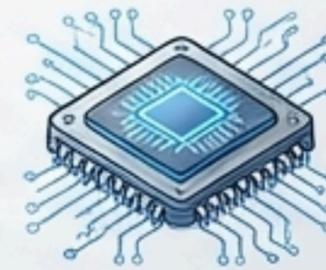
Automotive

Supplying sub-assemblies and components demanding exceptional strength, strict thickness consistency, and high corrosion resistance for performance and safety.



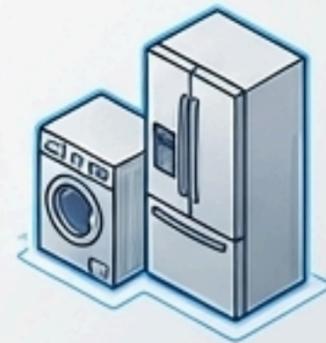
Textile Machinery

Engineering precision strips and circles for machine parts where dimensional stability and wear resistance directly govern industrial productivity.



Electronics & Precision Engineering

Providing ultra-thin material for elements like hard disk parts, requiring microscopic precision and flawless surface finish.



Consumer Durables & Industrial

Delivering base circles for premium sinks and appliances, alongside high-grade strips for industrial heat exchangers and chemical process equipment.

0.08 mm Precision

Financial Trajectory and Profitability Expansion

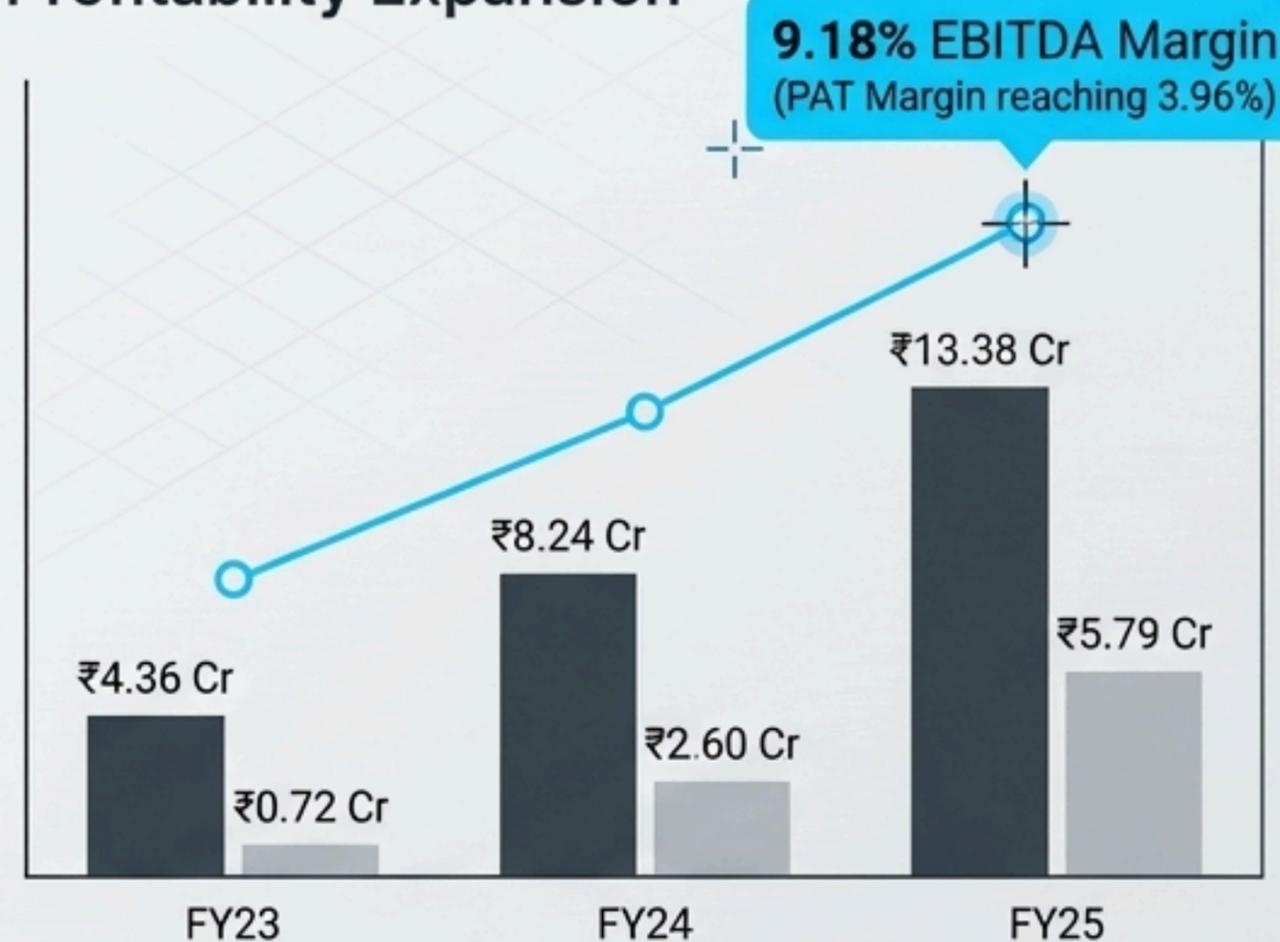
0.08 mm Precision

Revenue Growth



FY25 signals a strong return to growth driven by an optimised product mix, improved realisations, and higher capacity utilisation despite broader cyclical fluctuations.

Profitability Expansion



Margin expansion is directly tied to a higher share of value-added precision products and stringent operational efficiencies.

Capital Structure Discipline and Industry Tailwinds

Financial Health Check



Capital Allocation

Prudent approach to leverage. Business is funded through a disciplined mix of internal accruals and term debt to protect balance-sheet strength.



Working Capital

Focused management of OEM and dealer business cycles with strict discipline on receivable collection and inventory turns.



Expansion Funding

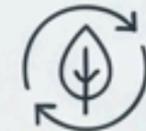
Ongoing capacity upgrades structured to keep leverage comfortable while aggressively pursuing revenue growth.

Supportive Tailwinds



Import Barriers

Mandatory BIS certification acts as a protective moat against low-quality, non-compliant imports.



Sustainability Shift

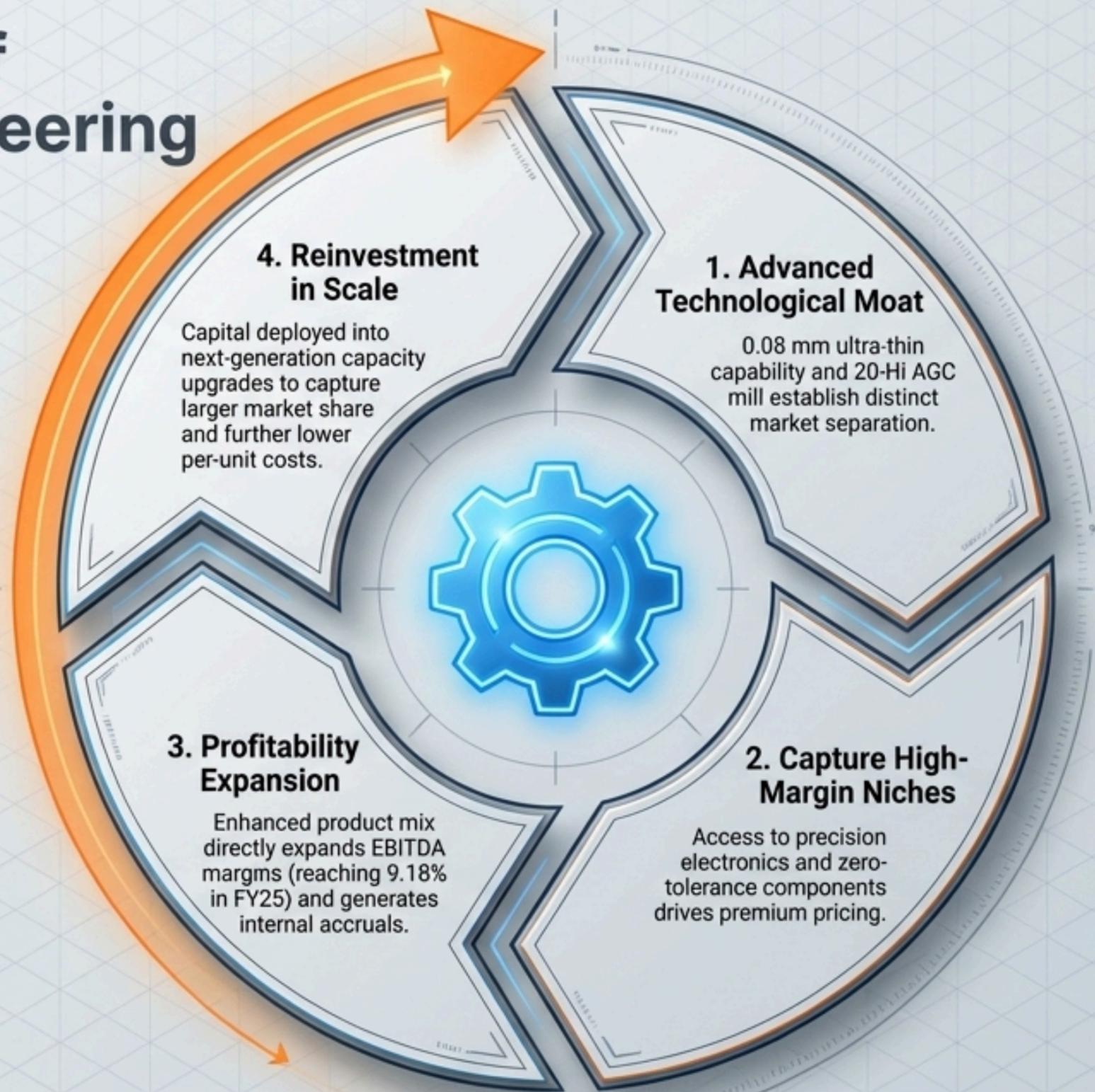
ISSF data highlights a structural shift from plastics to stainless steel driven by recyclability and longevity.



Domestic Demand

Rising urbanisation and infrastructure spending bolster long-term demand for premium appliances and construction materials.

The Flywheel of Precision Engineering



Strategic Catalyst: 2.5x Capacity Explosion and High-Value Niches

The Multiplier – The Machinery

The Asset:

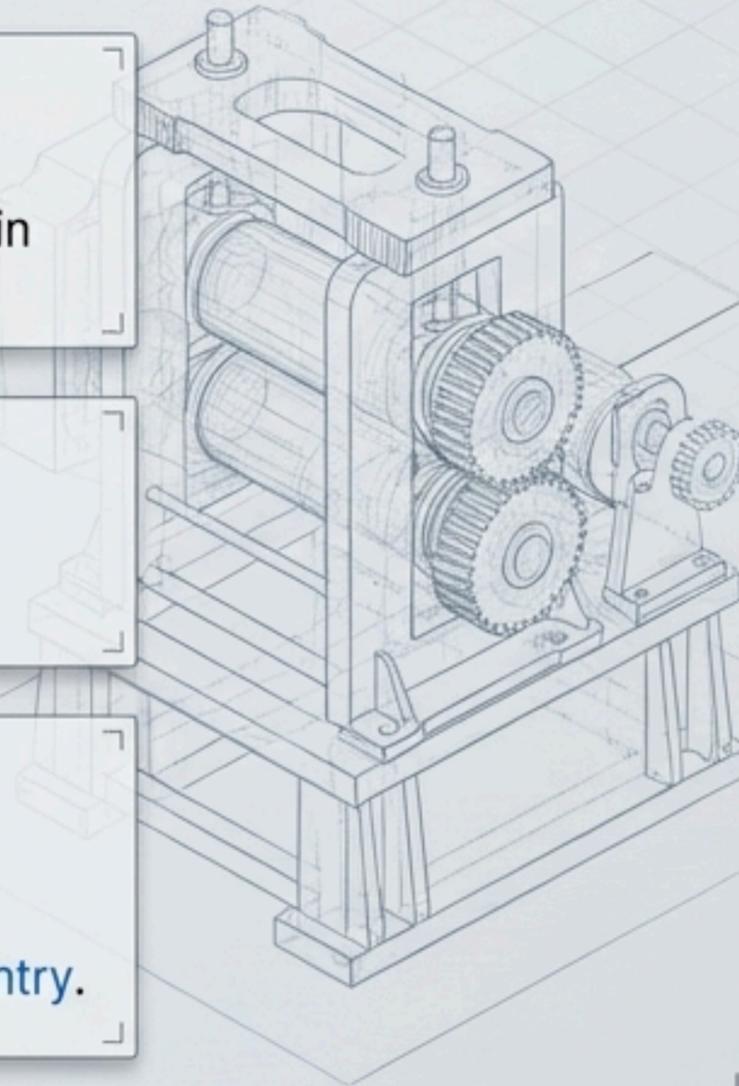
A new 1,150 mm 4-Hi AGC reversible rolling mill. SKSL will be among only **three entities** in India with this specific **technology level**.

Financial Commitment:

Deal finalised; **₹198.35 lakh** advance payment already deployed.

The Impact:

Projects a massive **2.5x increase** in overall production capacity, enabling new product sizes and robust **export/OEM programme entry**.



The Target – Niche Markets

Primary Target:

Shaving blade manufacturing. Demands **ultra-thin, high-strength, defect-free stainless strips**.

The Advantage:

Limited domestic competition for this specific tolerance creates a highly **favourable pricing environment**.

The Goal:

Leverage the **0.08 mm precision** to **capture this market** and drive overall facility capacity utilisation toward a **90% target rate**.

Strategic Outlook and Investment Summary

SWOT Diagnostic

Strengths

0.08 mm technological moat, **20-Hi AGC** mill, strategic Delhi-Mumbai corridor location, end-to-end in-house control.

Opportunities

Plastic-to-steel sustainability shift; **BIS** import regulations creating a domestic shield.

Weaknesses

Extended OEM credit periods impacting working capital; lengthy vendor qualification timelines.

Threats

Global nickel/stainless price volatility; managing concentration risk within top dealer networks.

Why Invest

- **Unmatched Precision:** Rare **0.08 mm capability** separates SKSL from commodity competitors.
- **Proven Trajectory:** Demonstrated revenue rebound (**₹145.79 Cr**) and structural margin expansion (**9.18% EBITDA**).
- **Explosive Growth Lever:** Funded **2.5x capacity expansion** targeting high-margin shaving blade and electronics sectors.
- **Strong Governance:** Led by an experienced board, supported by an 80-strong professional team, recently transitioned to a **Public Limited Company**.

Thank You !



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