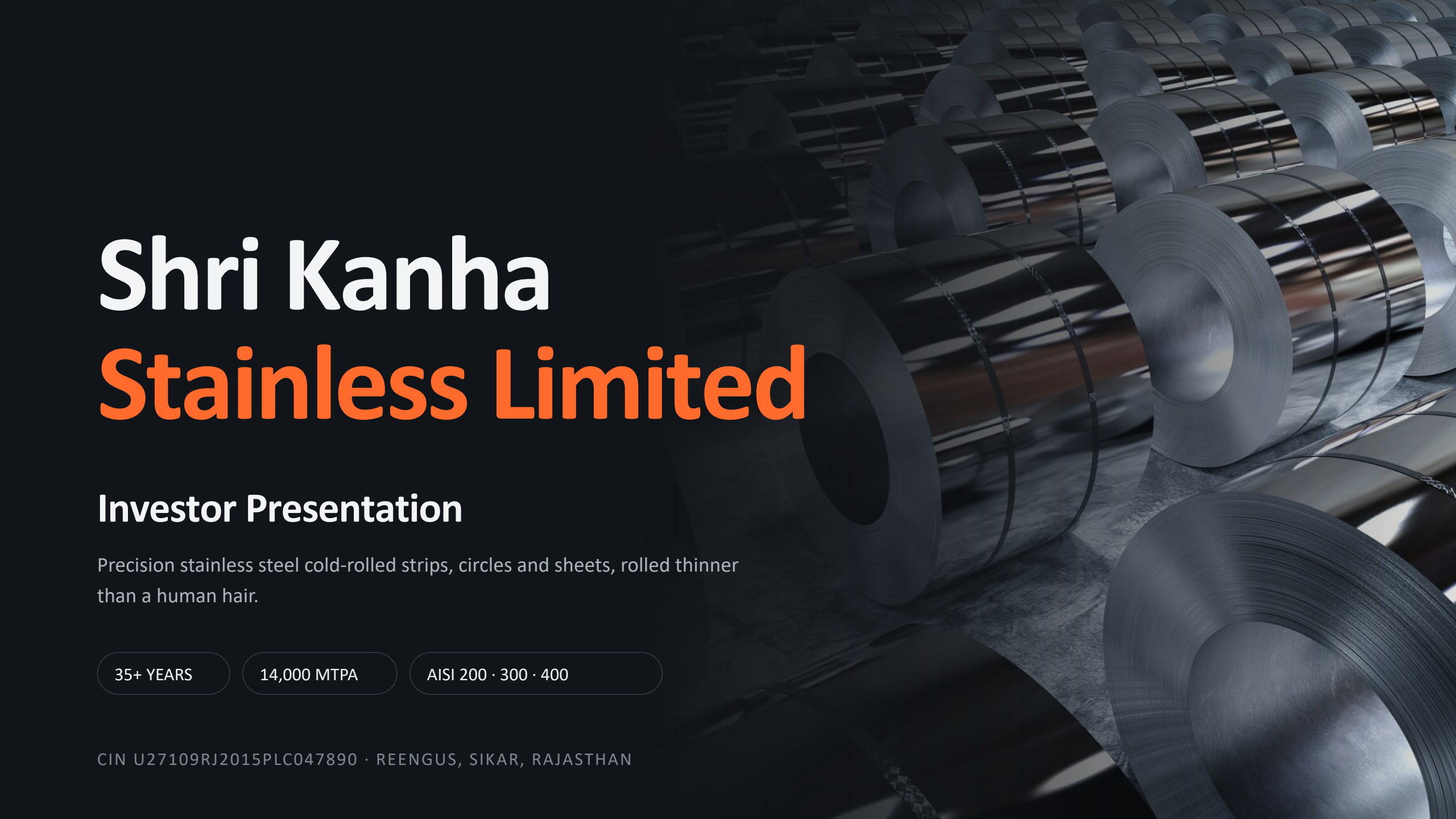




Shri Kanha Stainless Limited

Investor Presentation

Precision stainless steel cold-rolled strips, circles and sheets, rolled thinner than a human hair.

35+ YEARS

14,000 MTPA

AISI 200 · 300 · 400

CIN U27109RJ2015PLC047890 · REENGUS, SIKAR, RAJASTHAN

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AT A GLANCE

01 · EXPERIENCE

35+ YEARS

Of precision cold-rolling know-how

02 · CAPACITY

14,000 MTPA

One integrated plant at Reengus

03 · THINNEST GAUGE

0.08 MM

Where most domestic mills stop at 0.15

04 · FY26 REVENUE

₹205.65 CR

Up 41.1% on FY25

05 · ORDER BOOK

₹1,273 LAKH

Confirmed, as of 25 Nov 2025

06 · PIPELINE

2.5x CAPACITY

From a new 1,150 mm 4-Hi AGC mill

COMPANY OVERVIEW

Manufacturer of precision stainless steel cold-rolled strips, in thin and ultra-thin variants engineered to exact customer properties.

INDUSTRIES SERVED

Textile

Automotive

Chemical

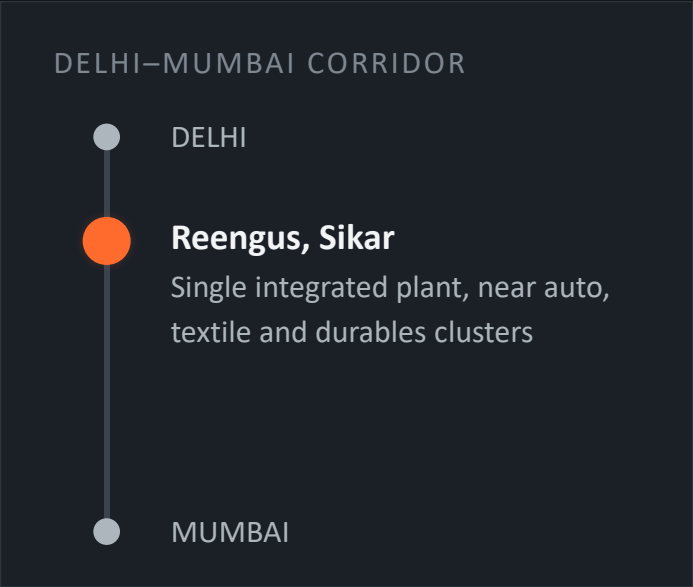
Flexible & capillary tubes

Clocks & watches

Electrical equipment

Precision electronics

“A profitable, quality-driven, customer-focused supplier, where the first responsibility is to the customer.”



14,000	6,076	~81	200–400
MTPA INSTALLED	SQ M FACILITY	EMPLOYEES · 42 IN PRODUCTION	AISI SERIES GRADES

PRODUCT PORTFOLIO

MATERIAL BASE

AISI 200 · 300 · 400 SERIES | 0.08–2.00 MM

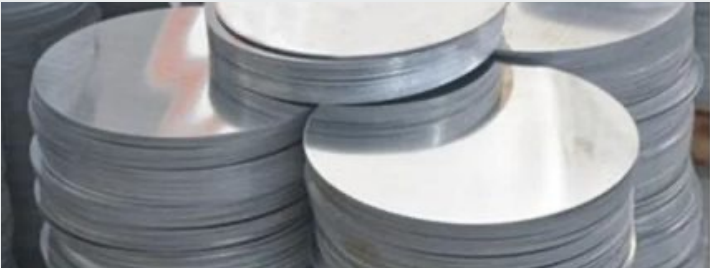


A · Coils & strips

Thickness0.08–2.00 mm

Width3.5–750 mm

For surgical instruments, heat exchangers, high-speed lines



B · Circles

Outer diameter5–27 mm

Cutting lines3

Blanks go straight to forming for utensil and component makers



C · Sheets

Width30–1,250 mm

FinishPolish line

For elevators, kitchenware, sinks and fabricated products

OUR EDGE: The 0.08 mm moat

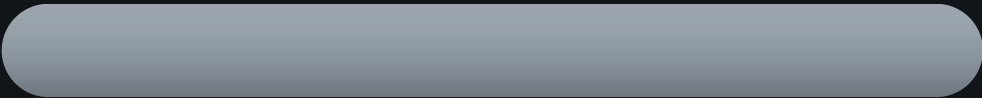
0.20 mm
Standard upper band



0.15 mm
Where rivals stall



~0.07 mm
A human hair



0.08 mm
SKSL precision strip



01 / MACHINERY

20-Hi AGC rolling mill

Real-time automatic gauge control across the full strip width.

02 / BARRIER

Rivals stall at 0.15 mm

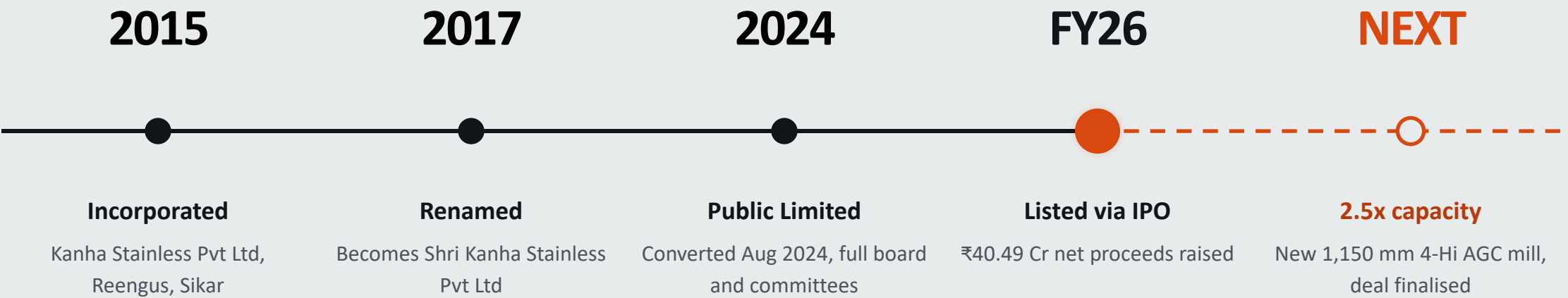
Conventional units hit machinery limits and process instability.

03 / RESULT

Premium niche pricing

Razor blades, precision electronics and surgical instruments.

OUR JOURNEY



8,70,000 → 1,55,82,400 SHARES

₹41.14 CR SECURITIES PREMIUM

95,70,000 BONUS SHARES

OUR BUSINESS MODEL

CONFIRMED ORDER BOOK · 25 NOV 2025

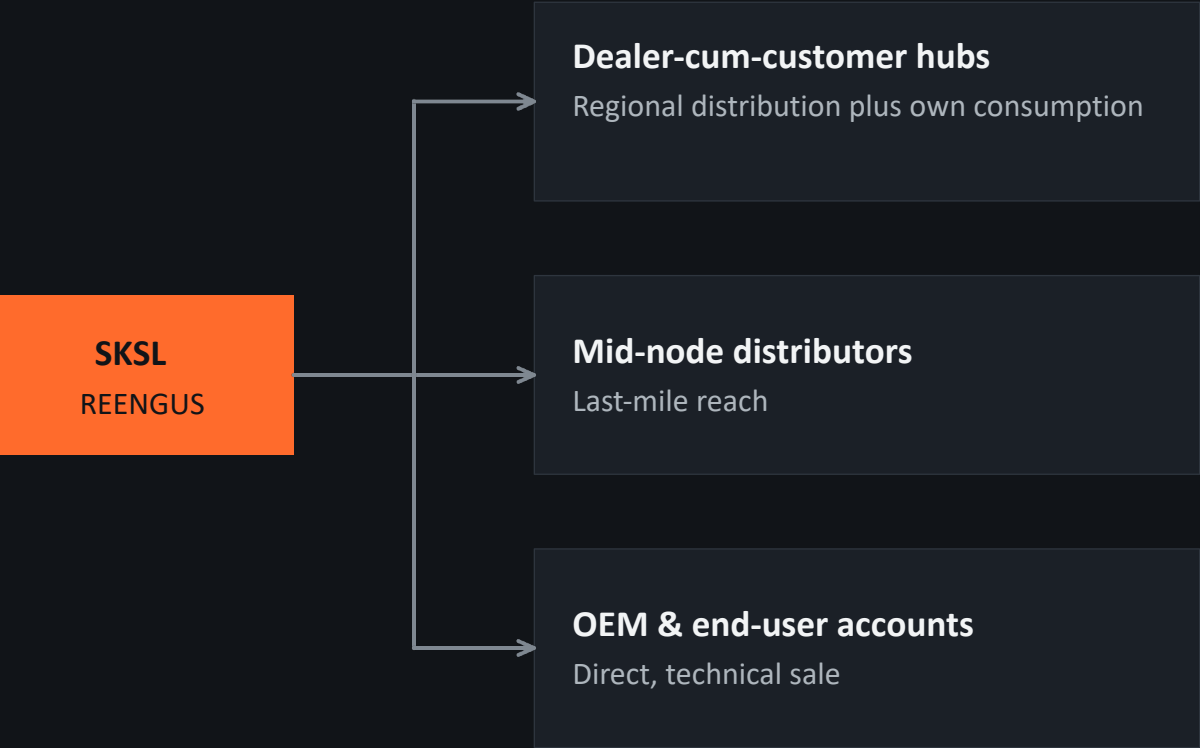
₹1,273.49 LAKH

Near-term revenue visibility across plate, sheet and strip.

SHARE OF SALES



Priced on tolerance and finish, not tonnage.



OUR VALUE CHAIN



INSTALLED LINES · ISO 9001:2015 · BIS COMPLIANT · IN-HOUSE TENSILE LAB

Rolling



20-Hi AGC mill, 29-inch

Annealing & pickling



2 bright annealing, 1 conventional

Slitting & deburring



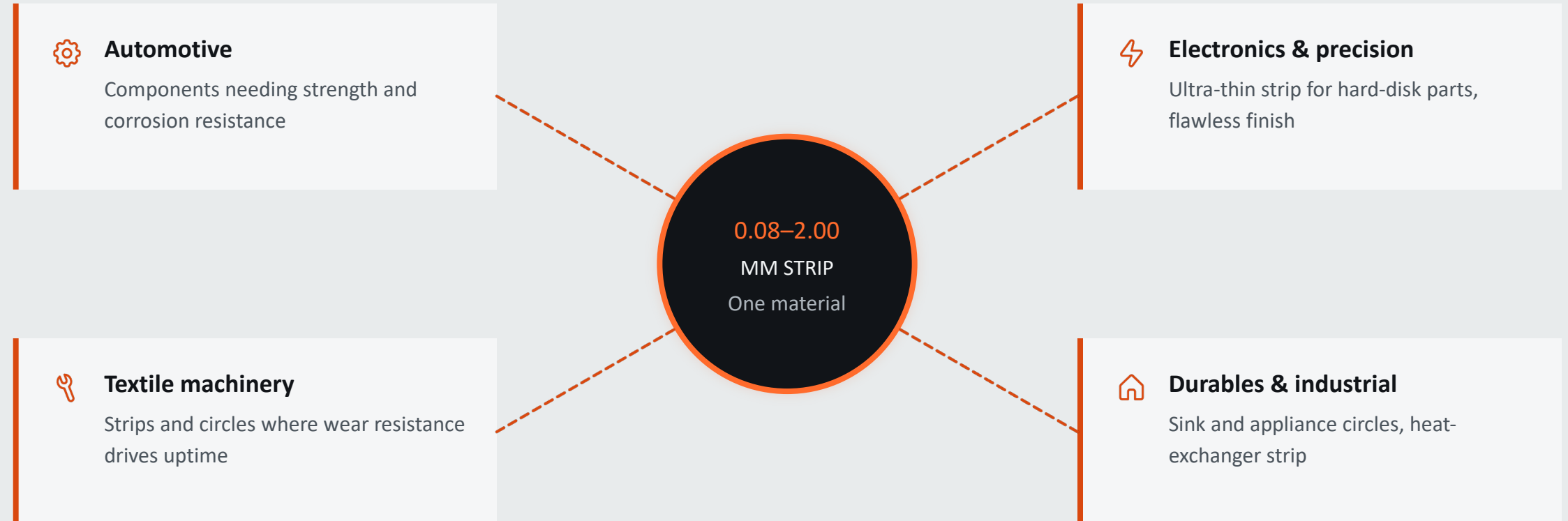
3 slitting, 1 deburring

Cutting & finishing



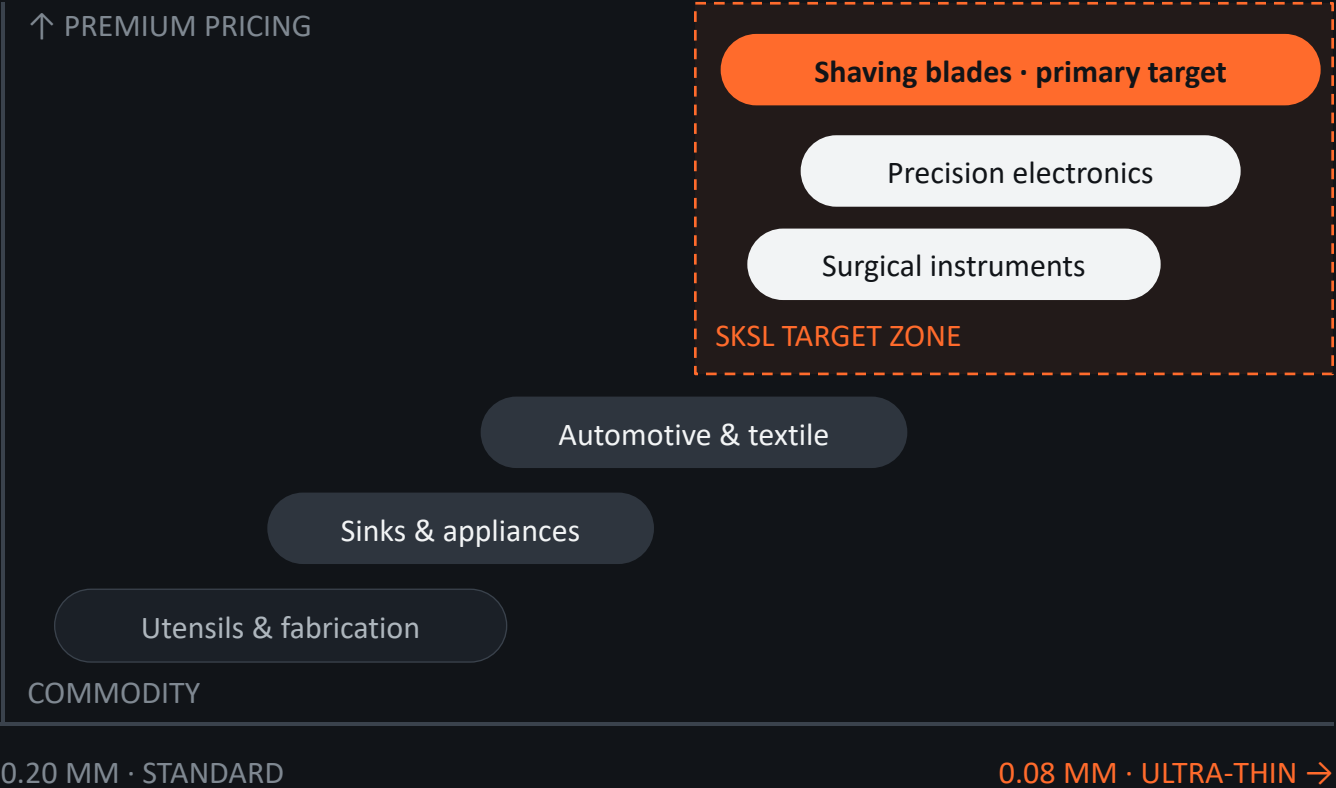
3 circle, 1 sheet, 1 polish

TARGET MARKETS



21 END USES → RAILINGS · ELEVATORS · RAILWAY COACHES · PHARMA · OIL & GAS · POWER · DAIRIES · +14

NICHE SEGMENT



DEMAND TAILWINDS



BIS import shield

Mandatory certification keeps out non-compliant imports



Plastic-to-steel shift

ISSF data: stainless gains on recyclability and longevity



Urbanisation & infrastructure

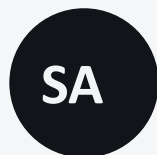
Demand for premium appliances and construction materials

+ EXPORT & OEM PROGRAMMES VIA THE NEW MILL

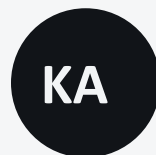
MANAGEMENT



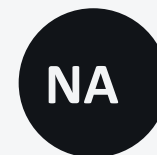
Jai Bhagwan Agarwal
Chairman & Managing Director



Shashank Agarwal
Whole Time Director



Kavita Agarwal
Director



Neha Agarwal
Chief Financial Officer



Public Limited since Aug 2024

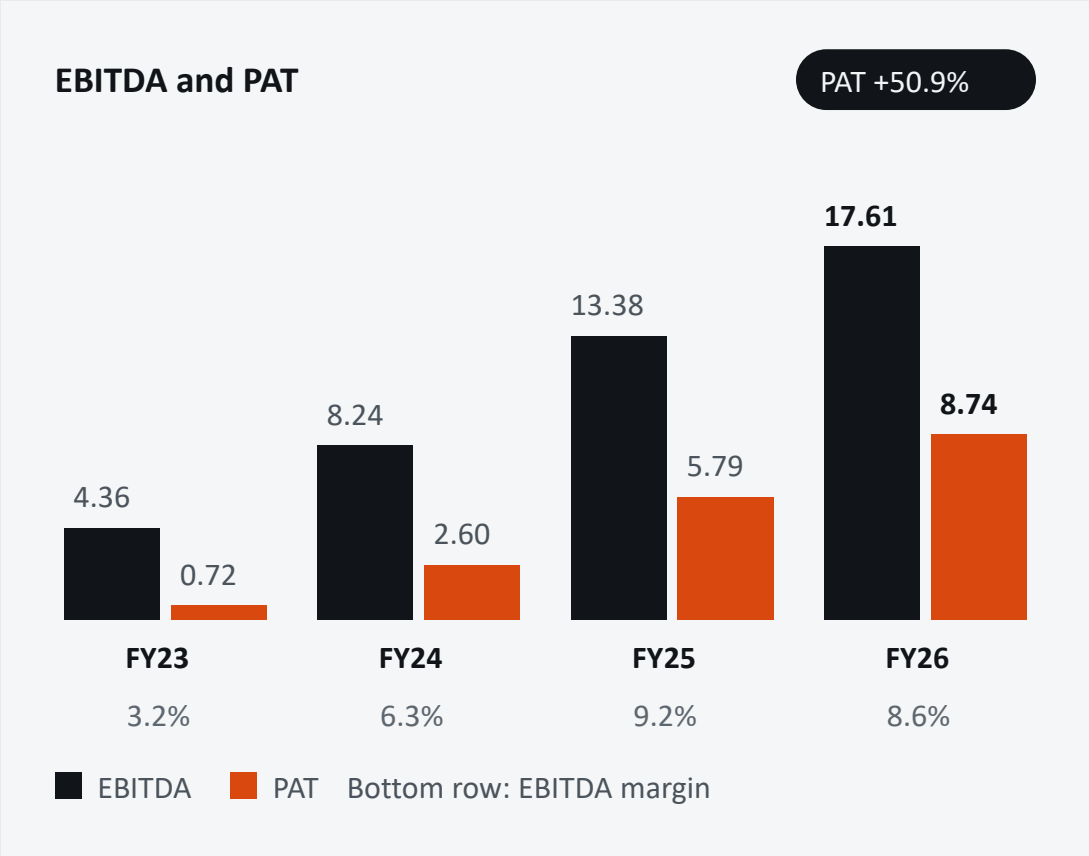
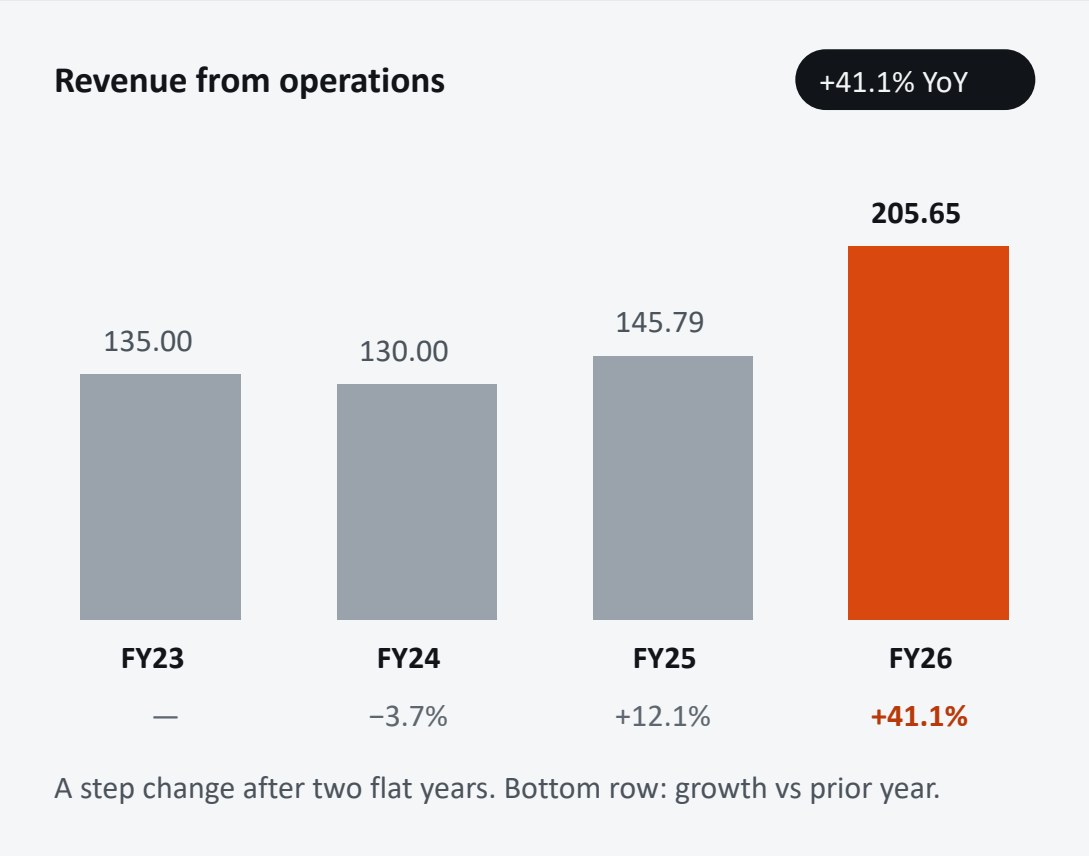


Full board and committee structure



Audited by Bhojak Lunawat & Co.

Revenue up 41%, profit up 51% in FY26



Next Growth: 2.5x capacity

TODAY

14,000 MTPA

POST-EXPANSION

2.5x

1,150

MM · NEW 4-HI AGC MILL

₹198.35

LAKH ADVANCE DEPLOYED

1 of 3

IN INDIA AT THIS TECH LEVEL

90%

TARGET UTILISATION

Primary target: **shaving-blade strip**, where domestic competition at this tolerance is scarce.



SHRI KANHA STAINLESS LIMITED

Thank you.

Precision you can measure, down to 0.08 mm.

EMAIL

info@kanhastainless.com

ADDRESS

C-40(c), SKS Industrial Area,
Reengus, Sikar, Rajasthan, India

CIN

U27109RJ2015PLC047890

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